



NCL INDUSTRIES LIMITED

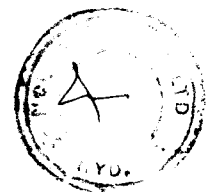


AN ISO 9001 : 2008 COMPANY

UNAUDITED QUARTERLY FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

Rs. Lakhs

Sl. No.	PARTICULARS	Quarter Ended		Year Ended
		30-Jun-11	30-Jun-10	31.3.2011
		(Un-Audited)		(Audited)
	Gross Sales	17,772.79	10,707.37	56,150.50
	Less: Inter Segment Transfers	2,509.86	2,282.50	10,019.94
	Less: Taxes & Duties	3,049.11	1,789.88	9,934.15
1	(a) Net Sales / Income from Operations	12,213.82	6,634.98	36,196.41
	(b) Other Operating Income	70.94	30.19	332.02
	Total Income (a+b)	12,284.76	6,665.17	36,528.43
2	Expenditure :			
	a. (Increase) / Decrease in Stock in trade and WIP	(222.29)	(535.44)	(425.90)
	b. Consumption of Raw Materials	4,085.39	3,338.75	15,017.87
	c. Purchase of Traded Goods	5.05	3.40	26.63
	d. Consumption of Stores	368.47	345.80	1,305.84
	e. Packing & Forwarding	438.10	307.98	1,566.08
	f. Other Manufacturing & Erection Expenses	246.08	230.76	1,045.52
	g. Employees Cost	488.48	364.04	1,604.49
	h. Power	1,192.25	790.74	3,852.78
	i. Fuel	1,538.07	1,261.43	5,700.09
	j. Transport & Handling	1,758.27	766.41	4,814.37
	k. Depreciation	777.54	697.33	3,108.92
	l. Admn., Selling & Other Expenditure	615.47	565.75	2,141.34
	j. Inter Segment Transfers	(2,509.86)	(2,282.50)	(10,019.94)
	m. Total	8,781.03	5,854.45	29,738.09
3	Profit from Operations before Other Income, Interest & Exceptional Items (1 - 2)	3,503.73	810.72	6,790.34
4	Other Income	15.39	48.78	83.68
5	Profit before Interest & Exceptional Items (3 + 4)	3,519.12	859.50	6,874.02
6	Interest	1,024.47	985.83	4,055.24
7	Profit after Interest but before Exceptional Items (5 - 6)	2,494.65	(126.34)	2,818.78
8	Exceptional Items (Net Prior Year Adjustments)	(1.35)	(1.54)	42.01
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	2,493.30	(127.87)	2,860.79
10	Tax Expense	798.33	128.65	519.50
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	1,694.97	(256.52)	2,341.29
12	Extra-ordinary Items (net of tax expense)	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1,694.97	(256.52)	2,341.29
14	Paid up equity share capital (Face value of Rs.10 each)	3,493.73	3,493.73	3,493.73
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year			12,034.21
16	Earnings Per Share (EPS) in Rupees			
	Cash EPS before and after Extra-ordinary Items (Not Annualised)	7.29	1.63	17.07
	Basic & Diluted EPS before and after Extra-ordinary Items (Not Annualised)	4.85	(0.73)	6.70
17	Public Shareholding			
	- Number of Shares	18,813,563	19,340,417	19,288,087
	- Percentage of shareholding	53.85	55.36	55.21
18	Promoter and Promoter Group Shareholding			
	a) Pledged / Encumbered:			
	- Number of Shares	11,021,839	9,571,998	10,721,839
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	68.36	61.37	68.51
	- Percentage of Shares (as a % of the total Share Capital of the Company)	31.55	27.40	30.69
	a) Non- Encumbered:			
	- Number of Shares	5,101,933	6,024,920	4,927,409
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	31.64	38.63	31.49
	- Percentage of Shares (as a % of the total Share Capital of the Company)	14.60	17.24	14.10



Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement.

Rs. Lakhs

	Quarter Ended		Year Ended
	30-Jun-11	30-Jun-10	31.3.2011
	(Un-Audited)		(Audited)
1 Segment Revenue			
a) Cement Division	16,011.17	8,736.05	47,088.58
b) Boards Division	1,559.97	1,327.52	6,145.73
c) Prefab Division	201.65	643.80	1,775.13
d) Energy Division	-	-	1,141.07
e) Unallocated	-	-	-
TOTAL	17,772.79	10,707.37	56,150.50
Less : Inter Segment Revenue	2,509.86	2,282.50	10,019.94
Less : Taxes & Duties	3,049.11	1,789.88	9,934.15
Net Sales from Operations	12,213.82	6,634.98	36,196.41
2 Segment Results:			
Profit before Interest & Tax			
a) Cement Division	3,392.50	690.30	5,294.80
b) Boards Division	234.62	180.28	768.35
c) Prefab Division	(22.84)	70.08	33.12
d) Energy Division	(86.51)	(82.70)	819.76
e) Unallocated	-	-	-
TOTAL	3,517.77	857.96	6,916.03
Less: Interest	1,024.47	985.83	4,055.24
Add: Net of unallocable Income/ (Expenses)	-	-	-
TOTAL PROFIT BEFORE TAX	2,493.30	(127.87)	2,860.79
3 Capital Employed			
a) Cement Division	43,262.13	39,944.07	42,355.13
b) Boards Division	5,170.85	4,861.72	4,875.07
c) Prefab Division	1,784.27	2,893.75	1,907.54
d) Energy Division	4,109.51	4,092.92	4,207.63
e) Unallocated	905.30	1,937.60	1,812.73
TOTAL	55,232.06	53,730.05	55,158.10

1. The Financial Results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on 12th August 2011 and have been subjected to limited review by the Statutory Auditors of the Company.

2. The Operations of Energy Division involving generation of Hydel Power is seasonal in nature and dependant on rainfall and there was no power generation during the quarter under review in the absence of water. However, Power generation commenced from July 2011.

3. There have been no outstanding complaints from the Shareholders / Investors either at the beginning or at the end of the Quarter. Four complaints received during the Quarter have been disposed off.

4. Previous period figures have been reclassified / regrouped to conform to the current period figures.

5. The Board has recommended a Dividend of 15% for the Financial Year 2010 -11 in its meeting held on 30.5.2011. If approved by the Shareholders, the total dividend payout including dividend tax will be Rs 609.08 Lacs.

Hyderabad
12th August 2011



For and on behalf of the Board
NCL INDUSTRIES LIMITED

K. RAVI

MANAGING DIRECTOR