

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2015

Part I

Rs. Lakhs

Sl. No.	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31.3.2015
		(Unaudited)			(Unaudited)		(Audited)
	Gross Sales	24,755.61	23,272.71	18,738.81	48,028.31	32,890.55	79,157.37
	Less: Inter Segment Transfers	3,295.26	2,980.88	2,952.44	6,276.14	4,997.49	11,472.22
	Less: Taxes & Duties	4,553.34	4,555.34	3,280.53	9,108.68	5,804.01	14,293.49
1	(a) Net Sales / Income from Operations	16,907.01	15,736.49	12,505.85	32,643.49	22,089.05	53,391.66
	(b) Other Operating Income	79.23	39.19	45.91	118.41	36.43	187.85
	Total Income (a+b)	16,986.24	15,775.68	12,551.75	32,761.90	22,125.48	53,579.51
2	Expenditure :						
	a. (Increase) / Decrease in Stock in trade and WIP	65.28	(468.45)	(422.15)	(403.18)	(763.93)	(116.21)
	b. Consumption of Raw Materials	5,994.11	5,560.20	5,183.97	11,554.31	9,314.58	21,115.58
	c. Purchase of Traded Goods	7.69	5.18	0.41	12.87	0.41	7.33
	d. Consumption of Stores	590.78	541.27	347.87	1,132.05	712.43	1,453.64
	e. Packing & Forwarding	695.35	623.73	615.15	1,319.08	1,072.91	2,539.34
	f. Other Manufacturing & Erection Expenses	372.17	309.60	199.70	681.78	421.33	1,503.25
	g. Employees Cost	642.83	666.63	514.91	1,309.45	1,029.84	2,340.27
	h. Power	1,923.45	2,026.03	1,796.01	3,949.48	3,573.60	6,307.44
	i. Fuel	2,668.74	2,603.63	2,728.74	5,272.37	5,569.07	10,989.87
	j. Transport & Handling	2,685.23	2,173.00	1,956.00	4,858.22	3,379.12	8,411.02
	k. Depreciation	615.66	614.21	744.18	1,229.87	1,488.13	2,539.83
	l. Admn., Selling & Other Expenditure	1,405.55	759.19	723.57	2,164.75	1,345.46	3,312.49
	m. Inter Segment Transfers	(3,295.26)	(2,980.88)	(2,952.44)	(6,276.14)	(4,997.49)	(11,472.22)
	n. Total	14,371.59	12,433.33	11,435.92	26,804.91	22,145.46	48,931.63
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	2,614.65	3,342.35	1,115.83	5,956.99	(19.98)	4,647.88
4	Other Income	1.63	2.66	1.32	4.29	5.16	91.55
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	2,616.28	3,345.01	1,117.15	5,961.28	(14.82)	4,739.43
6	Finance Costs	704.21	749.53	912.95	1,453.73	1,693.81	3,712.03
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items and Tax (5 ± 6)	1,912.07	2,595.48	204.20	4,507.55	(1,708.63)	1,027.40
8	Exceptional Items (Net Prior Year Adjustments)	0.95	-	(0.63)	0.95	(1.57)	206.32
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 ± 8)	1,913.02	2,595.48	203.57	4,508.50	(1,710.20)	1,233.72
10	Tax Expense	398.30	561.58	10.57	977.43	20.80	343.71
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 ± 10)	1,514.72	2,033.90	193.00	3,531.07	(1,731.00)	890.01
12	Extra-ordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) For the Period (11 ± 12)	1,514.72	2,033.90	193.00	3,531.07	(1,731.00)	890.01
14	Paid up equity share capital (Face value of Rs.10 each)	3,673.28	3,673.28	3,493.73	3,673.28	3,493.73	3,493.73
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	11,368.75
16	Earnings Per Share (EPS) in Rupees						
	Cash EPS before and after Extra-ordinary Items (Not Annualised)	6.15	7.49	2.72	13.26	(0.62)	10.33
	Basic EPS before and after Extra-ordinary Items (Not Annualised)	4.12	5.77	0.55	10.11	(4.95)	2.55
	Diluted EPS before and after Extra-ordinary Items (Not Annualised)	4.12	5.54	0.55	9.61	(4.95)	2.42



Regd. & Corporate Office: 4th Floor, Vaishnavi's Cynosure, Near Gachibowli Flyover, Gachibowli, Hyderabad -500 032. India.
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Part II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	18,320,452	18,225,386	18,267,520	18,320,452	18,267,520	18,262,819
	- Percentage of shareholding	49.87	49.62	52.29	49.87	52.29	52.27
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered:						
	- Number of Shares	12,498,485	15,216,341	15,244,117	12,498,485	15,244,117	16,374,579
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	67.88	82.22	91.45	67.88	91.45	98.20
	- Percentage of Shares (as a % of the total Share Capital of the Company)	34.03	41.42	43.63	34.03	43.63	46.87
	b) Non- Encumbered:						
	- Number of Shares	5,913,853	3,291,063	1,425,698	5,913,853	1,425,698	299,937
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	32.12	17.78	8.55	32.12	8.55	1.80
	- Percentage of Shares (as a % of the total Share Capital of the Company)	16.10	8.96	4.08	16.10	4.08	0.86

B PARTICULARS		3 Months ended 30-9-2015	
	Pending at the beginning of the quarter		Nil
	Received during the quarter		7
	Disposed of during the quarter		7
	Remaining unresolved at the end of the quarter		Nil



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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2015

Rs. Lakhs

	30-Sep-15	31-Mar-15
	Unaudited	Audited
EQUITY AND LIABILITIES		
Share holders' Funds		
Share Capital	3,673.28	3,493.73
Reserves and Surplus	15,115.27	11,368.75
Sub-Total : Shareholders' Funds	18,788.55	14,862.48
Share Application Money Pending Allotment	-	400.00
Non-Current Liabilities		
Long - Term Borrowings	9,948.42	9,992.71
Deferred Tax Liabilities	4,187.23	4,154.81
Other - Long Term Liabilities	3,684.33	3,983.76
Long - Term Provisions	420.07	351.82
Sub-Total : Non Current Liabilities	18,240.05	18,483.10
Current Liabilities		
Short - Term Borrowings	5,341.66	5,558.03
Trade Payables	3,322.17	4,980.38
Other Current Liabilities	12,456.75	14,363.04
Short - Term Provisions	1,048.65	324.32
Sub-Total : Current Liabilities	22,169.23	25,225.77
TOTAL EQUITY AND LIABILITIES	59,197.83	58,971.35
ASSETS		
Non-Current Assets		
Fixed Assets		
Tangible Assets	39,558.64	40,675.82
Capital Work - in- Progress	353.68	236.31
Non - Current Investments	-	-
Long - Term Loans & Advances	1,719.78	1,448.48
Sub-Total : Non - Current Assets	41,632.10	42,360.61
Current Assets		
Inventories	7,065.87	6,333.39
Trade Receivables	5,241.06	4,447.89
Cash and Cash Equivalents	880.87	567.61
Short- Term Loans and Advances	2,572.24	2,604.55
Other Current Assets	1,805.69	2,657.30
Sub-Total : Current Assets	17,565.73	16,610.74
TOTAL-ASSETS	59,197.83	58,971.35



Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement.

Rs. Lakhs

	Quarter Ended			Six Months Ended		Year Ended 31-03-
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	2015
	(Unaudited)			(Unaudited)		(Audited)
1 Segment Revenue						
a) Cement Division	20,777.33	19,937.92	14,973.51	40,715.25	25,801.74	64,559.36
b) Boards Division	2,747.25	2,360.79	2,367.56	5,108.04	4,586.42	9,391.52
c) Prefab Division	-	-	3.04	-	9.08	37.61
d) Energy Division	143.03	-	360.74	143.03	360.74	651.41
e) Ready Mix Concrete Division	1,088.00	974.00	1,033.96	2,062.00	2,132.57	4,517.48
f) Unallocated	-	-	-	-	-	-
TOTAL	24,755.61	23,272.71	18,738.81	48,028.31	32,890.55	79,157.37
Less : Inter Segment Revenue	3,295.26	2,980.88	2,952.44	6,276.14	4,997.49	11,472.22
Less : Taxes & Duties	4,553.34	4,555.34	3,280.53	9,108.68	5,804.01	14,293.49
Net Sales from Operations	16,907.01	15,736.49	12,505.85	32,643.50	22,089.04	53,391.66
2 Segment Results:						
Profit before Interest & Tax						
a) Cement Division	1,838.25	2,902.41	348.41	4,740.66	(1,213.76)	2,948.64
b) Boards Division	706.92	526.67	489.20	1,233.60	963.54	1,534.69
c) Prefab Division	(7.35)	0.07	(1.02)	(7.28)	(2.64)	(18.87)
d) Energy Division	66.04	(76.34)	269.61	(10.30)	201.06	333.25
e) Ready Mix Concrete Division	13.35	(7.79)	10.31	5.56	35.41	148.02
f) Unallocated	-	-	-	-	-	-
TOTAL	2,617.23	3,345.01	1,116.52	5,962.23	(16.39)	4,945.75
Less: Interest	704.21	749.53	912.95	1,453.73	1,693.81	3,712.03
Add: Net of unallocable income/ (Expenses)	-	-	-	-	-	-
TOTAL PROFIT BEFORE TAX	1,913.02	2,595.48	203.57	4,508.50	(1,710.20)	1,233.72
3 Capital Employed						
a) Cement Division	34,045.79	34,488.47	33,918.64	34,045.79	33,918.64	32,783.46
b) Boards Division	4,728.39	4,326.60	3,931.84	4,728.39	3,931.84	3,776.85
c) Prefab Division	288.44	289.96	366.95	288.44	366.95	297.87
d) Energy Division	3,849.70	3,743.50	4,028.94	3,849.70	4,028.94	3,785.10
e) Ready Mix Concrete Division	741.46	840.22	509.45	741.46	509.45	775.81
f) Unallocated	2,283.91	2,488.25	2,723.35	2,283.91	2,723.35	2,632.70
TOTAL	45,937.69	46,177.00	45,479.18	45,937.69	45,479.18	44,051.79

1.The Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their Meeting held on 13th November 2015 and have been subjected to limited review by the Statutory Auditors of the Company.

2.In view of the bad monsoon this year, the operations of Energy Division involving Generation of Hydro Power are adversely affected. There was no generation at Pothireddy Padu plant in the current year.

3.Previous period figures have been reclassified / regrouped to conform to the current period figures.

Hyderabad
13th November 2015



For and on behalf of the Board
NCL INDUSTRIES LIMITED


K. RAVI
MANAGING DIRECTOR