

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2015

Part I		Rs. Lakhs					
Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31.3.2015
		(Unaudited)			(Unaudited)		(Audited)
	Gross Sales	21,923.85	24,755.61	20,507.41	69,952.16	53,397.96	79,157.37
	Less: Inter Segment Transfers	3,809.65	3,295.26	3,230.32	10,085.79	8,227.82	11,472.22
	Less: Taxes & Duties	4,054.46	4,553.34	3,633.65	13,163.13	9,437.66	14,293.49
1	(a) Net Sales / Income from Operations	14,059.74	16,907.01	13,643.44	46,703.24	35,732.48	53,391.66
	(b) Other Operating Income	(43.89)	79.23	29.58	74.52	66.01	187.85
	Total Income (a+b)	14,015.85	16,986.24	13,673.02	46,777.76	35,798.49	53,579.51
2	Expenditure :						
	a. (Increase) / Decrease in Stock in trade and WIP	(647.37)	65.28	(27.36)	(1,050.54)	(791.29)	(116.21)
	b. Consumption of Raw Materials	6,130.12	5,994.11	5,680.64	17,684.43	14,995.63	21,115.58
	c. Purchase of Traded Goods	3.09	7.69	4.28	15.95	4.28	7.33
	d. Consumption of Stores	533.84	590.78	258.19	1,665.89	970.62	1,453.64
	e. Packing & Forwarding	647.36	695.35	721.18	1,966.44	1,794.09	2,539.34
	f. Other Manufacturing & Erection Expenses	299.01	372.17	210.87	980.78	632.20	1,503.25
	g. Employees Cost	680.32	642.83	646.21	1,989.78	1,676.05	2,340.27
	h. Power	1,806.81	1,923.45	1,167.23	5,756.29	4,740.84	6,307.44
	i. Fuel	2,523.11	2,668.74	2,932.32	7,795.48	8,501.39	10,989.87
	j. Transport & Handling	2,289.69	2,685.23	2,156.33	7,147.91	5,535.45	8,411.02
	k. Depreciation	596.17	615.66	744.29	1,826.05	2,232.41	2,539.83
	l. Admn., Selling & Other Expenditure	1,280.33	1,405.55	856.40	3,445.08	2,201.87	3,312.49
	m. Inter Segment Transfers	(3,809.65)	(3,295.26)	(3,230.32)	(10,085.79)	(8,227.82)	(11,472.22)
	n. Total	12,332.82	14,371.59	12,120.26	39,137.75	34,265.72	48,931.63
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	1,683.03	2,614.65	1,552.76	7,640.01	1,532.77	4,647.88
4	Other Income	1.10	1.63	1.42	5.39	6.58	91.55
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	1,684.13	2,616.28	1,554.18	7,645.40	1,539.35	4,739.43
6	Finance Costs	876.37	704.21	854.25	2,330.11	2,548.05	3,712.03
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items and Tax (5 ± 6)	807.76	1,912.07	699.93	5,315.29	(1,008.70)	1,027.40
8	Exceptional Items (Net Prior Year Adjustments)	1.38	0.95	-	2.33	(1.57)	206.32
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 ± 8)	809.14	1,913.02	699.93	5,317.62	(1,010.27)	1,233.72
10	Tax Expense	192.28	398.30	10.35	1,169.71	31.15	343.71
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 ± 10)	616.86	1,514.72	689.58	4,147.91	(1,041.42)	890.01
12	Extra-ordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) For the Period (11 ± 12)	616.86	1,514.72	689.58	4,147.91	(1,041.42)	890.01
14	Paid up equity share capital (Face value of Rs.10 each)	3,673.28	3,673.28	3,493.73	3,673.28	3,493.73	3,493.73
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	11,368.75
16	Earnings Per Share (EPS) in Rupees						
	Cash EPS before and after Extra-ordinary Items (Not Annualised)	3.37	6.15	4.14	16.59	3.52	10.33
	Basic EPS before and after Extra-ordinary Items (Not Annualised)	1.68	4.12	1.97	11.87	(2.98)	2.55
	Diluted EPS before and after Extra-ordinary Items (Not Annualised)	1.68	4.12	1.97	11.29	(2.98)	2.42

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Part II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	18,724,290	18,320,452	18,260,080	18,724,290	18,260,080	18,262,819
	- Percentage of shareholding	50.97	49.87	52.27	50.97	52.27	52.27
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered:						
	- Number of Shares	6,238,055	12,498,485	16,374,579	6,238,055	16,374,579	16,374,579
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	34.64	67.88	98.19	34.64	98.19	98.20
	- Percentage of Shares (as a % of the total Share Capital of the Company)	16.98	34.03	46.87	16.98	46.87	46.87
	b) Non- Encumbered:						
	- Number of Shares	11,770,445	5,913,853	302,676	11,770,445	302,676	299,937
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	65.36	32.12	1.81	65.36	1.81	1.80
	- Percentage of Shares (as a % of the total Share Capital of the Company)	32.04	16.10	0.87	32.04	0.87	0.86
B PARTICULARS		3 Months ended 31-12-2015					
	Pending at the beginning of the quarter						Nil
	Received during the quarter						9
	Disposed of during the quarter						9
	Remaining unresolved at the end of the quarter						Nil



Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement.

Rs. Lakhs


	Quarter Ended			Nine Months Ended		Year Ended 31-03-
	31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	2015
	(Unaudited)			(Unaudited)		(Audited)
1 Segment Revenue						
a) Cement Division	17,970.15	20,777.33	16,925.63	58,685.40	42,727.37	64,559.36
b) Boards Division	2,499.35	2,747.25	2,300.77	7,607.39	6,887.19	9,391.52
c) Prefab Division	-	-	27.76	-	36.84	37.61
d) Energy Division	94.30	143.03	256.23	237.32	616.96	651.41
e) Ready Mix Concrete Division	1,360.05	1,088.00	997.02	3,422.05	3,129.59	4,517.48
f) Unallocated	-	-	-	-	-	-
TOTAL	21,923.85	24,755.61	20,507.41	69,952.16	53,397.96	79,157.37
Less : Inter Segment Revenue	3,809.65	3,295.26	3,230.32	10,085.79	8,227.82	11,472.22
Less : Taxes & Duties	4,054.46	4,553.34	3,633.65	13,163.13	9,437.66	14,293.49
Net Sales from Operations	14,059.74	16,907.01	13,643.44	46,703.25	35,732.48	53,391.66
2 Segment Results:						
Profit before Interest & Tax						
a) Cement Division	1,044.60	1,838.25	1,091.24	5,785.25	(122.53)	2,948.64
b) Boards Division	570.77	706.92	278.18	1,804.37	1,241.72	1,534.69
c) Prefab Division	(2.27)	(7.35)	(17.13)	(9.56)	(19.78)	(18.87)
d) Energy Division	14.09	66.04	171.00	3.79	372.06	333.25
e) Ready Mix Concrete Division	58.32	13.35	30.89	63.88	66.29	148.02
f) Unallocated	-	-	-	-	-	-
TOTAL	1,685.51	2,617.22	1,554.18	7,647.74	1,537.78	4,945.75
Less: Interest	876.37	704.21	854.25	2,330.11	2,548.05	3,712.03
Add: Net of unallocable Income/ (Expenses)	-	-	-	-	-	-
	809.14					
TOTAL PROFIT BEFORE TAX	809.14	1,913.03	699.93	5,317.63	(1,010.27)	1,233.72
3 Capital Employed						
a) Cement Division	35,209.34	34,045.79	34,900.58	35,209.34	34,900.58	32,783.46
b) Boards Division	4,977.82	4,728.39	3,870.03	4,977.82	3,870.03	3,776.85
c) Prefab Division	287.64	288.44	324.28	287.64	324.28	297.87
d) Energy Division	3,697.10	3,849.70	3,894.17	3,697.10	3,894.17	3,785.10
e) Ready Mix Concrete Division	762.24	741.46	565.07	762.24	565.07	775.81
f) Unallocated	1,821.91	2,283.91	2,479.19	1,821.91	2,479.19	2,632.70
TOTAL	46,756.04	45,937.69	46,033.32	46,756.04	46,033.32	44,051.79

- The Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their Meetings held on 29th January 2016 and have been subjected to limited review by the Statutory Auditors of the Company.
- In view of the bad monsoon this year, the operations of Energy Division involving Generation of Hydro Power are adversely affected. There was no generation at Pothireddy Padu plant in the current year.
- Previous period figures have been reclassified / regrouped to conform to the current period figures.
- The Board has recommended an Interim Dividend of 10% for the Financial Year 2015 -16 amounting to Rs. 367.33 Lakhs.

Hyderabad
29th January 2016



For and on behalf of the Board
NCL INDUSTRIES LIMITED


K. RAVI
MANAGING DIRECTOR